

Godrej Properties Limited
Regd. Office: Godrej One,
5th Floor, Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai – 400 079. India
Tel.: + 91-22-6169 8500
Fax: + 91-22-6169 8888
Website: www.godrejproperties.com

CIN: L74120MH1985PLC035308

November 27, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051

Ref: Godrej Properties Limited

BSE - Scrip Code: 533150, Scrip ID - GODREJPROP

BSE - Security Code - 974950, 974951, 975090, 975091, 975856, 975857, 976000 - Debt Segment

NSE - GODREJPROP

Sub: Qualified institutions placement of equity shares of face value of ₹ 5 each (the “Equity Shares”) by Godrej Properties Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42, 23(1)(b) and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).

Dear Sir/ Madam,

1. We wish to inform you that pursuant to the approval of the board of directors of the Company (the “**Board**”), at its meeting held on October 1, 2024 and pursuant to the special resolution passed by the shareholders of the Company through postal ballot dated October 31, 2024, the QIP Placement Committee of our Board (the “**QIP Placement Committee**”) has, at its meeting held today i.e. November 27, 2024, *inter alia*, passed resolutions for the following:
 - a. Authorizing the opening of the Issue today, i.e. November 27, 2024; and
 - b. Approving and adopting the preliminary placement document dated November 27, 2024, the application form, in connection with the Issue; and
 - c. Approving the floor price for the Issue, being ₹ 2,727.44 per Equity Share, (“**Floor Price**”), based on the pricing formula as prescribed under the SEBI ICDR Regulations.

In this relation, we are filing the preliminary placement document dated November 27, 2024 with your office.



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2. We further wish to inform you that the ‘relevant date’ for the purpose of the Issue, in terms of the Regulation 171(b)(i) of the SEBI ICDR Regulations, is November 27, 2024 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 2,727.44 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and the approval of the shareholders, accorded through a special resolution on October 31, 2024, by way of postal ballot, the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue.
3. The Issue price will be determined by the Company in consultation with the book running lead manager appointed for the Issue.
4. In this relation, we will file the preliminary placement document dated November 27, 2024 with the BSE Limited and National Stock Exchange of India Limited on November 27, 2024.

The meeting of the QIP Placement Committee commenced at 04:30 p.m. and concluded at 4:55 p.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,
Yours faithfully,

For **Godrej Properties Limited**

Ashish Karyekar
Company Secretary

Date of Issue: November 27, 2024

